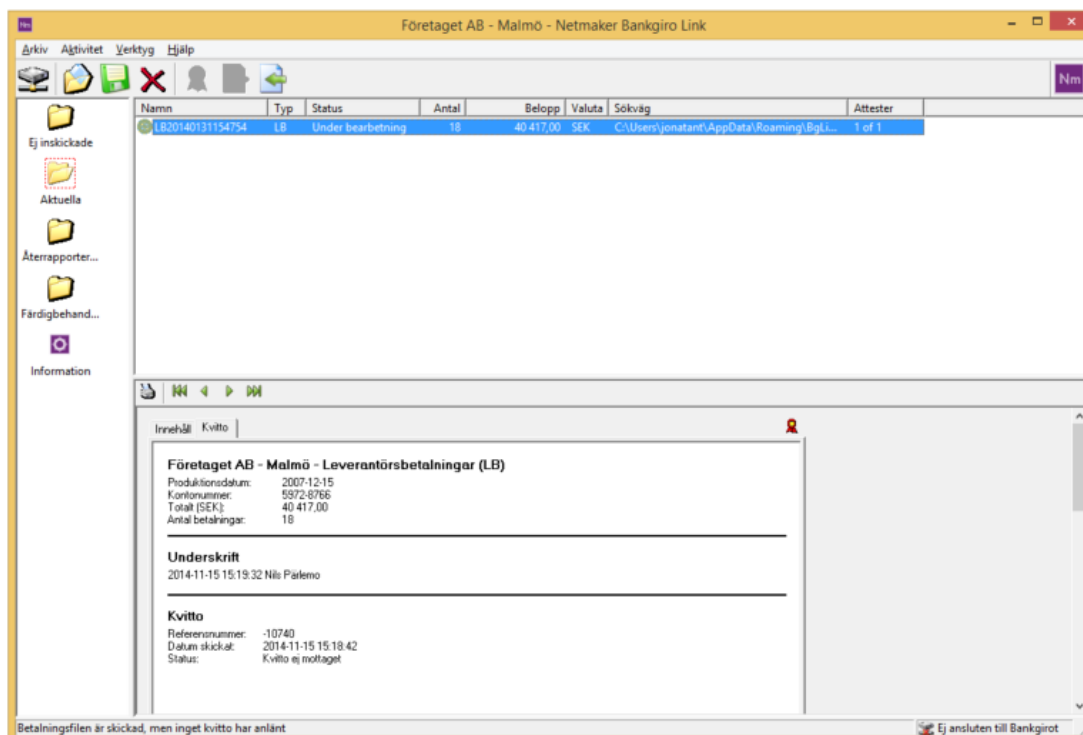


## About Netmaker Bankgiro Link

Anna-Karin Ettik Åsén - 2024-01-12 - Comments (0) - Information till nya användare

### The main window

It is possible to perform all functions from the main window:



The main window consists of a menu bar, a tool bar, three separate workspaces and a status bar.

The left workspace contains the following three folders:

- **Not sent** - contains imported files that have not yet been submitted to Bankgirot.
- **Current** - contains files sent to Bankgirot which are under processing.
- **Fetches** - contains downloaded files from Bankgirot.
- **Processed** - contains files that have been sent to Bankgirot and completed.

The contents of the selected folder on the left are displayed on the right in the top workspace. The contents of a selected file are displayed on the right in the lower workspace.

## **Menus**

Netmaker Bankgiro Link has the following menu options:

### **File**

The following selections are possible from the **File** menu option:

- **Connect to Bankgirot**

Connect to Bankgirot using your e-Legitimation.

- **Add**

Import files to Netmaker Bankgiro Link.

- **Save as**

Save file in a location outside of Netmaker Bankgiro Link.

- **Save as an Excel file**

Save file in Excel format.

- **Delete**

Delete a file.

- **Send by email**

Send a file by email.

- **Select all**

Select all files in the list.

- **Profiles - Settings**

Change settings for the profile in use.

- **Profiles - Select**

Select another profile to use.

- **Profiles - Administer**

Administer settings for all profiles.

- **Exit**

Exit Netmaker Bankgiro Link.

### **Actions**

The following choices are available from the **Actions** menu:

- **View**

View detailed information in a new window for the file selected in the list of files.

- **View Summary**

View a brief summary of information about the file selected in the list of files.

- **Print**

Print the contents of the selected file.

- **Send**

Send the file selected in the file list to Bankgirot.

- **Attest**

Attest the file selected in the list.

- **Send + Attest**

Attest the file selected in the list and submit it to Bankgirot.

- **Fetch result files**

Download files from Bankgirot.

- **Fetch files to attest**

Download files from Bankgirot.

- **Fetch receipts**

Download receipts for all files. Receipts are visible by files changing status.

## **Tools**

The following choices are available from the **Tools** menu:

- **Options**

Manage settings.

- **View**

Select files you want to view in the top right workspace.

- **Sending**

Select the type of connection required to connect to Bankgirot.

- **Test certificate**

Check that your e-Legitimation, including PIN codes and card readers, are working.

- **Verify payment file**

Check that the payment file is correctly formatted to be sent to Bankgirot.

- **Show transactions**

Look at the event log.

- **Open trace file**

Open the trace file to look at, for example, errors that may have occurred.

- **Send trace file by email**

Send the trace file to Netmaker support for further troubleshooting.

## **Help**

The following options are available from the **Help** menu:

- **Content**

Look at documentation.

- **About**

Look at the Netmaker Bankgiro Link version information.

## **Tool**

The toolbar contains the following shortcuts to the most frequently used functions:

- **Connect to Bankgirot** - Connect to Bankgirot using e-Legitimation.

- **Add** - Import file into Netmaker Bankgiro Link.

- **Save as** - Save file to a location outside Netmaker Bankgiro Link.

- **Delete** - Delete a file.

- **Attest** - Sign the file selected in the list.

- **Send** - Send the file selected in the list to Bankgirot.

- **Fetch result files** - Download files from Bankgirot.

## **Status**

**Status bar** - displays information about the status of selected activities and menu items.